

MONROE COUNTY, INDIANA

Highlights



www.hoosierdata.in.gov/highlights/default.asp

Monroe County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Do not hesitate to contact your regional analyst, Kim Stevenson (812) 234-6602 x327, if you need further information about your area.



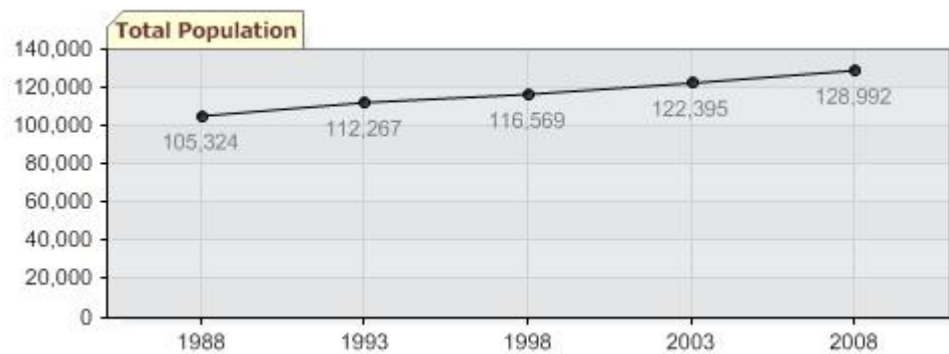
Location

Monroe County is located in south central Indiana. The county is bordered on the south by Lawrence County. Brown and Jackson Counties are adjacent to Monroe County on the east, Morgan County to the north, and Owen and Greene Counties to the west. Monroe County is one of the eight counties located in the area designated by the Indiana Department of Workforce Development as Economic Growth Region 8. Monroe County along with Greene and Owen Counties in Indiana are part of the Bloomington Metropolitan Statistical Area.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

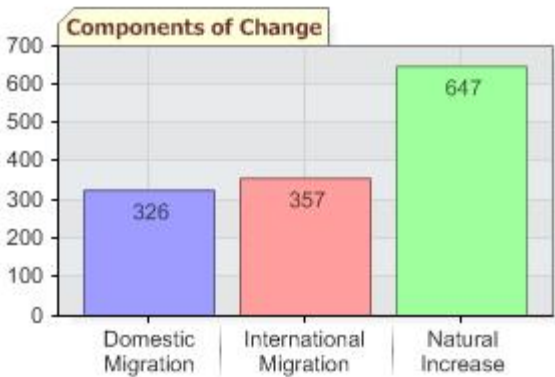
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	105,324	112,267	116,569	122,395	128,992
Change Since 1988		6,943	11,245	17,071	23,668
Pct. Change Since 1988		6.6%	10.7%	16.2%	22.5%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	326
International Migration	357
Natural Increase (births minus deaths)	647
Births	1,451
Deaths	804



Source: US Census Bureau

Population Estimates by Age in 2007

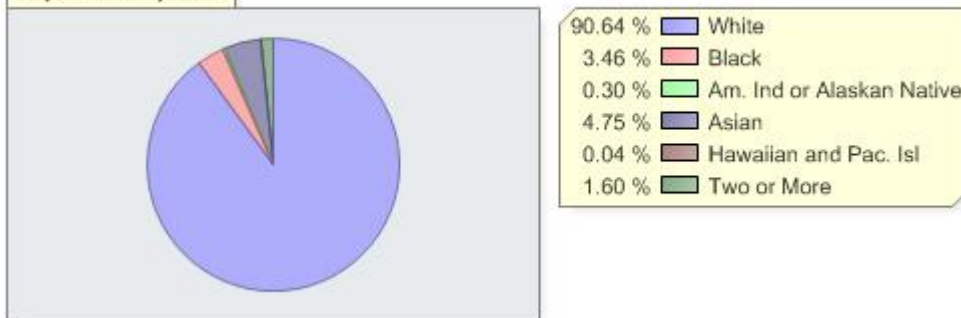
	Number	Pct. Dist
Preschool	6,434	5.0%
School Age	16,076	12.6%
College Age	32,983	25.8%
Young Adult	35,723	28.0%
Older Adult	24,583	19.3%
Older (65 plus)	12,844	10.1%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	382	0.3%
Asian Alone	6,063	4.8%
Black Alone	4,422	3.5%
Native Hawaiian and Other Pac. Isl. Alone	50	0.0%
White Alone	115,680	90.6%
Two or More Race Groups	2,046	1.6%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	125,694	98.5%
Hispanic or Latino	2,949	2.3%

Source: US Census Bureau

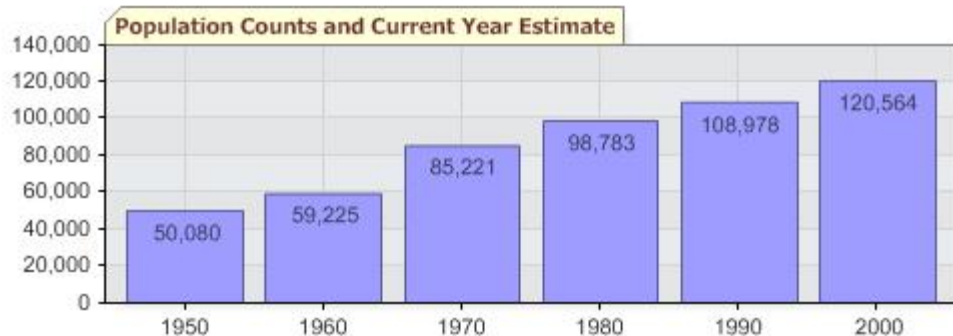
Households in 2000

	Number	Pct. Dist
Total Households	46,898	100.0%
Family Households	24,737	52.7%
Married with Children	8,212	17.5%
Married without Children	11,372	24.2%
Single Parents	3,165	6.7%
Other	1,988	4.2%
Non-family Households	22,161	47.3%
Living Alone	15,172	32.4%
Average Household Size	2.57	
Average Family Household Size	4.88	

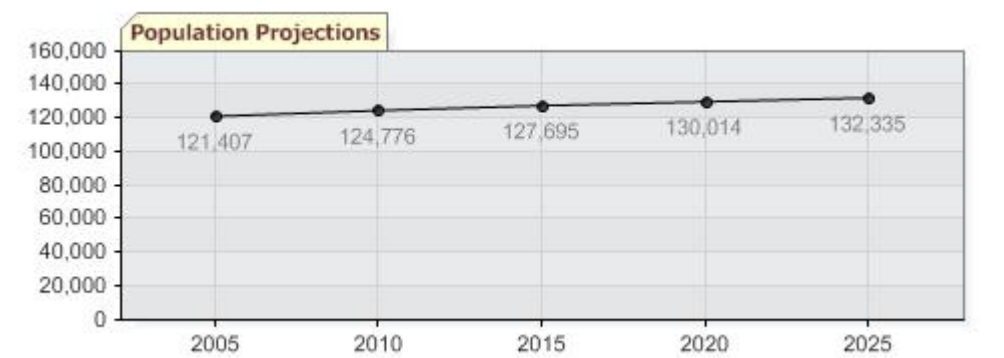
Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	50,080	NA	NA
1960	59,225	9,145	18.3%
1970	85,221	25,996	43.9%
1980	98,783	13,562	15.9%
1990	108,978	10,195	10.3%
April 2000	120,564	11,586	10.6%
2007	N/A	N/A	N/A



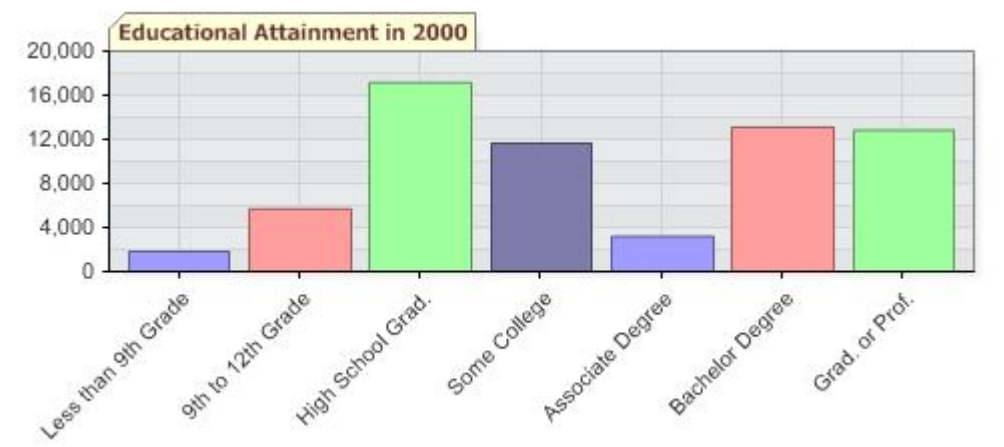
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	121,407	124,776	127,695	130,014	132,335
Change Since 2005		3,369	6,288	8,607	10,928
Pct. Change Since 2005		2.8%	5.2%	7.1%	9.0%



Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

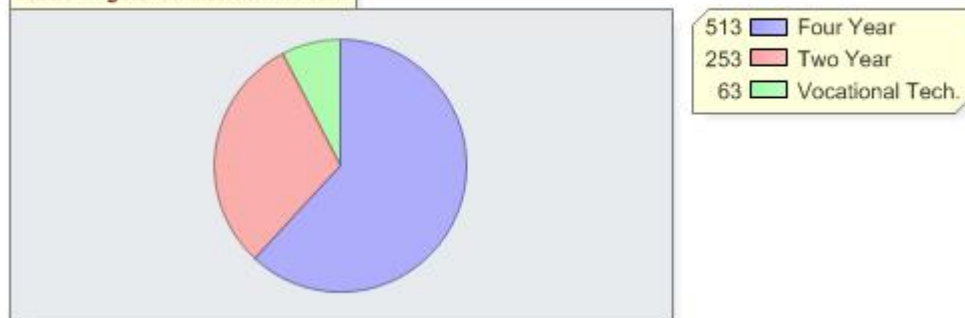
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	36,380	48,024	57,368	65,489
Less than 9th Grade	6,682	5,686	2,973	1,854
9th to 12th, No Diploma	5,757	6,450	7,294	5,683
High School Graduate (incl. equiv.)	9,833	14,285	15,970	17,140
Some College, No Degree			9,479	11,669
Associate Degree			2,767	3,191
Bachelors Degree			9,017	13,091
Graduate or Professional Degree			9,868	12,861



High School Graduates Going on to Higher Education

	2004	2005	2006	2007
Total Graduates	811	875	841	891
Total to Higher Education	722	772	745	829
Four-Year Institution	518	574	501	513
Two-Year Institution	186	176	190	253
Vocational/Tech.	18	22	54	63
Military	12	13	13	4

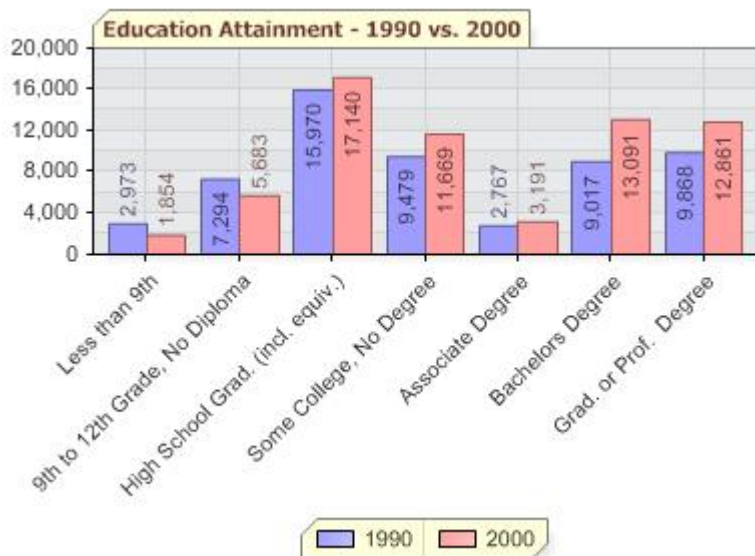
2007 Higher Education Intent



Source: Indiana Department of Education

Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	57,368	100.0%	65,489	100.0%
Less than 9th Grade	2,973	5.2%	1,854	2.8%
9th to 12th Grade, No Diploma	7,294	12.7%	5,683	8.7%
High School Graduate (incl. equivalency)	15,970	27.8%	17,140	26.2%
Some College, No Degree	9,479	16.5%	11,669	17.8%
Associate Degree	2,767	4.8%	3,191	4.9%
Bachelors Degree	9,017	15.7%	13,091	20.0%
Graduate or Professional Degree	9,868	17.2%	12,861	19.6%

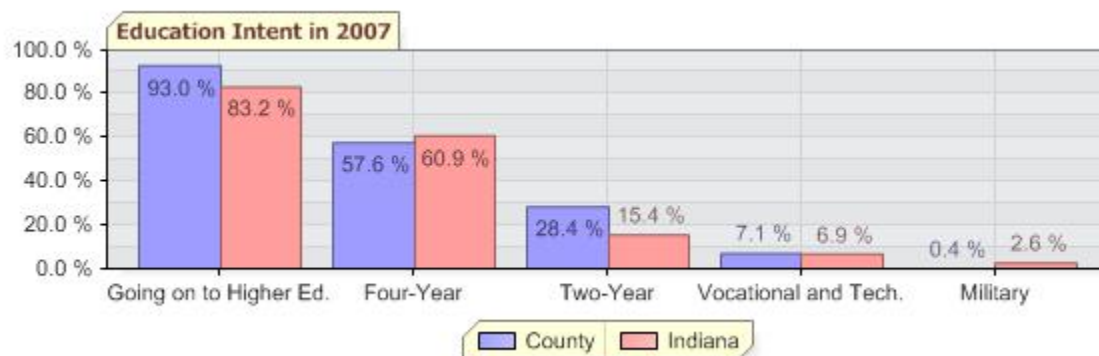


Source: U.S. Census Bureau

High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

Graduates	100.0%	100.0%
Total Going on to Higher Education	93.0%	83.2%
Four-Year Institution	57.6%	60.9%
Two-Year Institution	28.4%	15.4%
Vocational and Tech.	7.1%	6.9%
Military	0.4%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

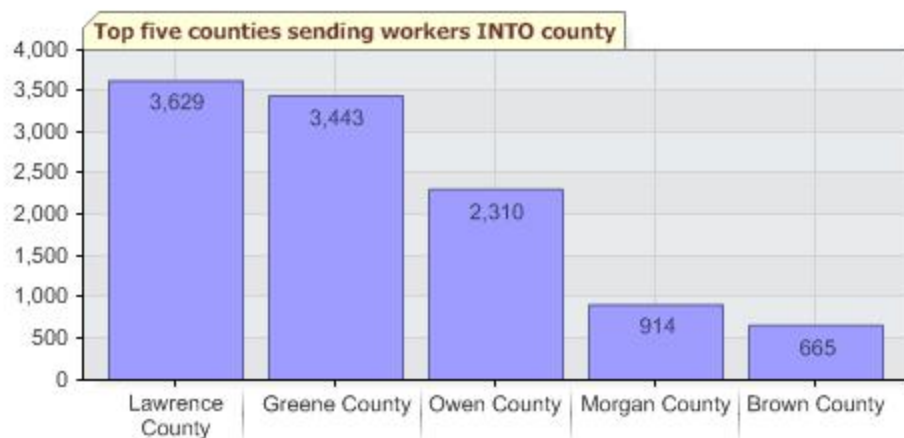
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	74,561
Number of tax filers who work in the county	84,468
Number of tax filers who live in county and work in county	68,609
Number of tax filers who live out of the county and work in county	15,859

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

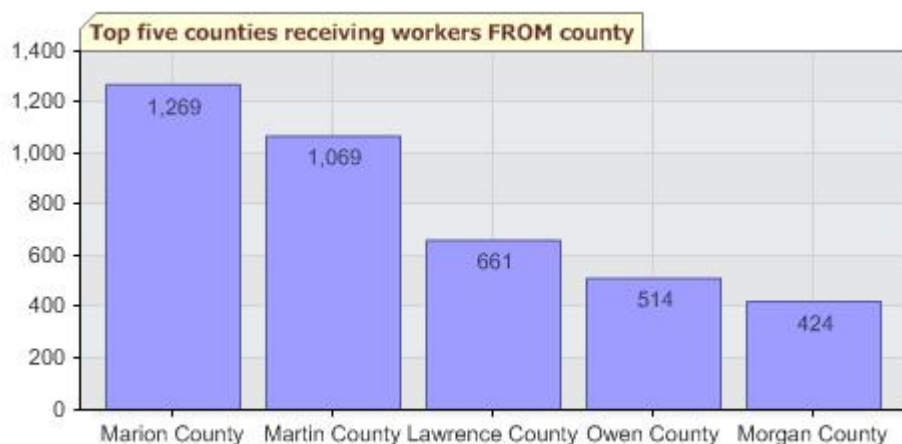
County	Number	Pct. Five County Total
Lawrence County	3,629	33.6%
Greene County	3,443	31.9%
Owen County	2,310	21.4%
Morgan County	914	8.5%
Brown County	665	5.9%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Marion County	1,269	32.2%
Martin County	1,069	27.2%
Lawrence County	661	16.8%
Owen County	514	13.1%
Morgan County	424	10.8%



Source: Indiana Department of Revenue

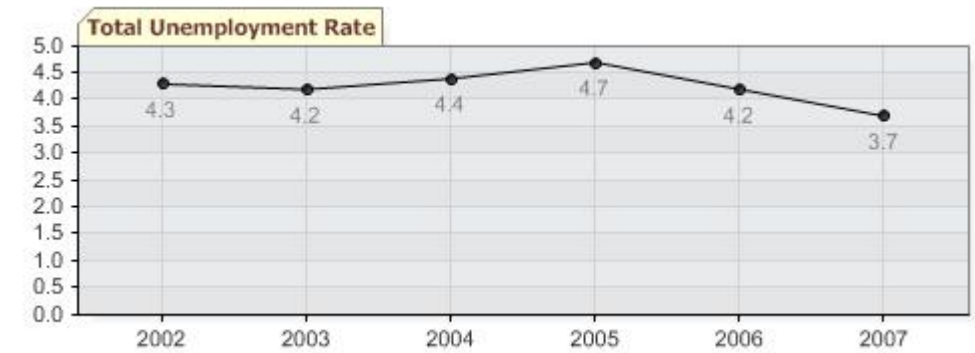
Travel To Work in 2000

	Number	Pct. Dist
Total Workers Age 16 and Over	60,423	100.0%
Travel To Work	58,313	96.5%
Car, Truck, or Van	50,705	83.9%
Traveled Alone	44,462	73.6%
Carpooled	6,243	10.3%
Used Public Transportation	1,113	1.8%
Motorcycle, Bicycle, Walked, Other	6,495	10.7%
Worked At Home	2,110	3.5%
Average Travel Time (Minutes)	18.2	
Average Travel Time using Public Transportation (Minutes)	21.7	

Labor Force

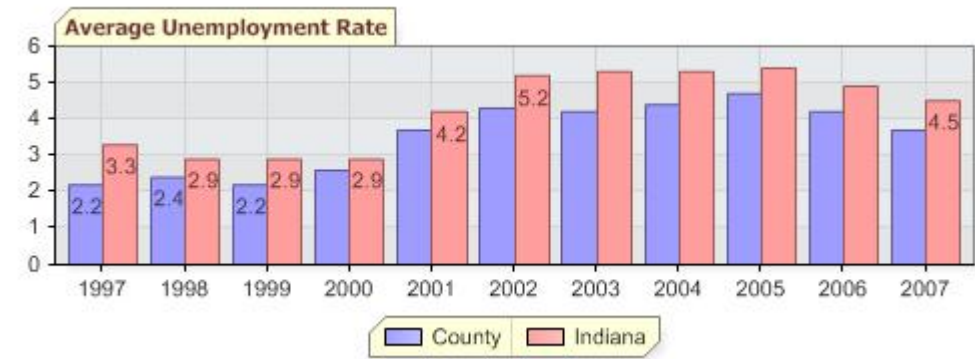
An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007		
	Number	Pct. Chg. from 2000
Labor Force	68,961	7.5%
Employed	66,395	6.3%
Unemployed	2,566	55.3%
Rate	3.7	42.3%



Source: Bureau of Labor Statistics

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	62,245	60,858	1,387	2.2	3.3
1998	61,990	60,490	1,500	2.4	2.9
1999	62,076	60,719	1,357	2.2	2.9
2000	64,125	62,473	1,652	2.6	2.9
2001	64,921	62,523	2,398	3.7	4.2
2002	65,311	62,472	2,839	4.3	5.2
2003	65,324	62,551	2,773	4.2	5.3
2004	65,773	62,892	2,881	4.4	5.3
2005	66,578	63,419	3,159	4.7	5.4
2006	67,518	64,662	2,856	4.2	4.9
2007	68,961	66,395	2,566	3.7	4.5



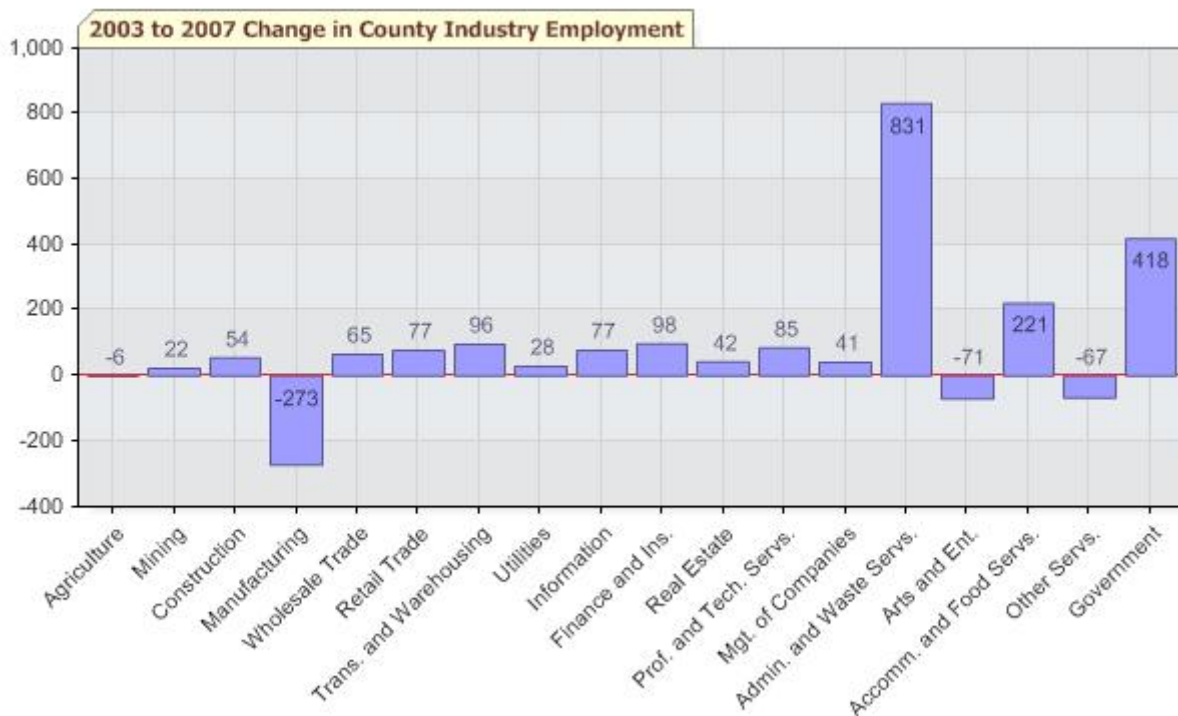
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	59,909	61,372	61,502	54,621	62,273	2,364	3.95%
Total Private Employment	44,070	45,347	45,210	45,245	46,016	1,946	4.42%
Agriculture, Forestry, Fishing, Hunt	84	82	83	84	78	-6	-7.14%
Mining	132	135	135	147	154	22	16.67%
Construction	2,743	2,949	2,947	2,871	2,797	54	1.97%
Manufacturing	7,515	7,726	7,236	7,196	7,242	-273	-3.63%
Wholesale Trade	1,486	1,596	1,622	1,602	1,551	65	4.37%
Retail Trade	7,071	7,109	7,025	7,180	7,148	77	1.09%
Transport. and Warehousing	659	767	673	670	755	96	14.57%
Utilities	287	288	298	310	315	28	9.76%
Information	1,067	1,140	1,092	1,103	1,144	77	7.22%
Finance and Insurance	1,213	1,252	1,278	1,269	1,311	98	8.08%
Real Estate, Rental, Leasing	1,099	1,151	1,146	1,164	1,141	42	3.82%
Professional and Tech. Servs.	1,783	1,888	2,054	1,775	1,868	85	4.77%
Mgmt. of Companies	225	208	220	237	266	41	18.22%
Admin. and Waste Services	2,506	2,538	2,815	3,095	3,337	831	33.16%
Educational Services	347	355	355	367	387	N/A	N/A
Health Care and Social Assistance	7,175	7,424	7,589	7,451	7,761	N/A	N/A
Arts, Entertain., and Recreation	349	288	228	261	278	-71	-20.34%
Accommodation and Food Service	6,378	6,528	6,502	6,562	6,599	221	3.47%
Other Services	1,949	1,919	1,910	1,900	1,882	-67	-3.44%
Federal, State, & Local Govt.	15,839	16,025	16,292	9,376	16,257	418	2.64%

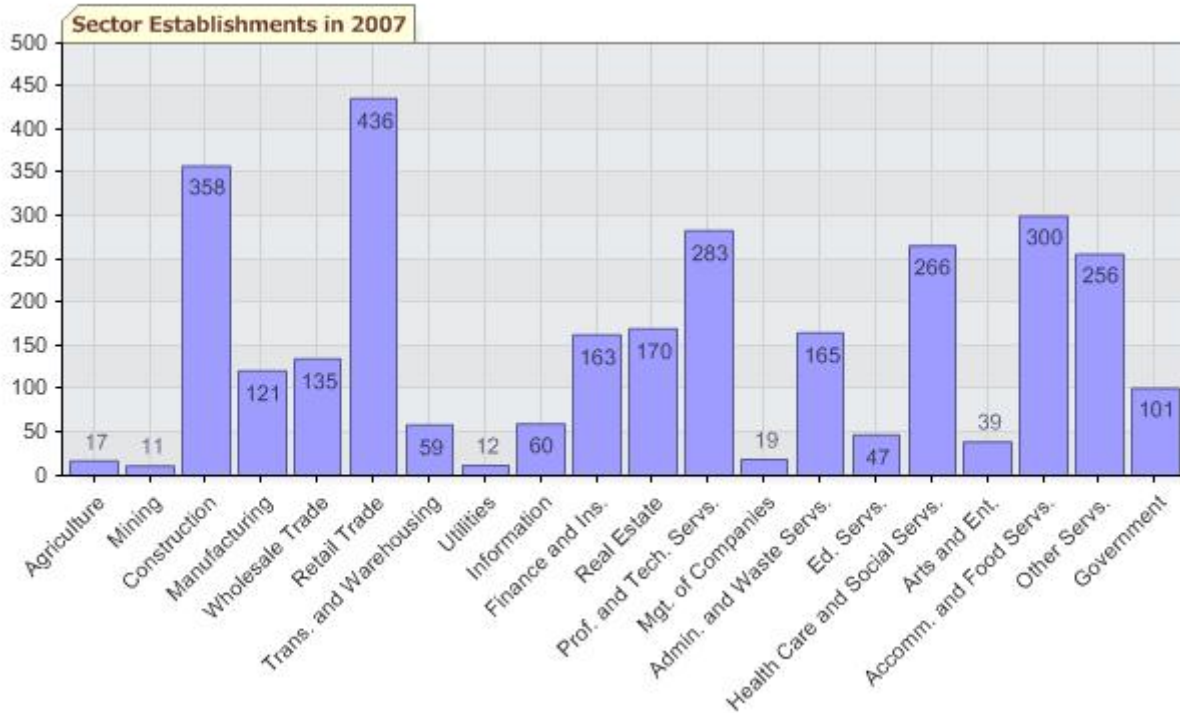


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	2,863	2,904	2,940	2,962	3,019	156	5.45%
Total Private Establishments	2,772	2,813	2,849	2,868	2,918	146	5.27%
Agriculture, Forestry, Fishing, Hunt	14	16	16	17	17	3	21.43%
Mining	10	11	10	11	11	1	10.00%
Construction	322	337	358	358	358	36	11.18%
Manufacturing	122	119	112	114	121	-1	-0.82%
Wholesale Trade	131	127	129	134	135	4	3.05%
Retail Trade	432	438	440	438	436	4	0.93%
Transport. and Warehousing	61	64	59	57	59	-2	-3.28%
Utilities	13	13	13	13	12	-1	-7.69%
Information	55	56	58	58	60	5	9.09%
Finance and Insurance	137	146	156	151	163	26	18.98%
Real Estate, Rental, Leasing	164	164	167	169	170	6	3.66%
Professional and Tech. Servs.	261	250	260	276	283	22	8.43%
Mgmt. of Companies	16	14	15	16	19	3	18.75%
Admin. and Waste Services	161	161	160	165	165	4	2.48%
Educational Services	48	50	48	48	47	-1	-2.08%
Health Care and Social Assistance	250	259	263	258	266	16	6.40%
Arts, Entertain., and Recreation	33	34	35	37	39	6	18.18%
Accommodation and Food Service	271	278	287	293	300	29	10.70%
Other Services	273	276	262	255	256	-17	-6.23%
Federal, State, & Local Govt.	91	91	91	94	101	10	10.99%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

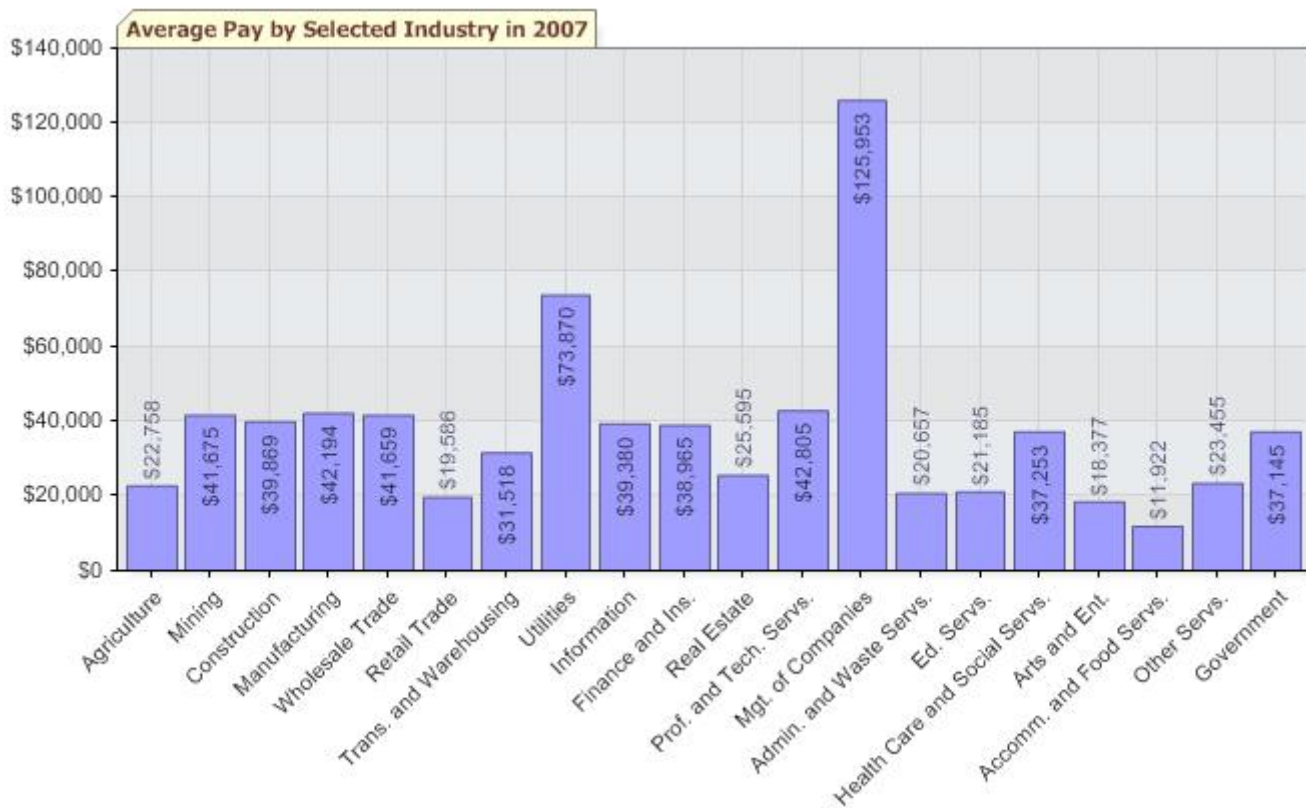
Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

Change % Change Indiana % of

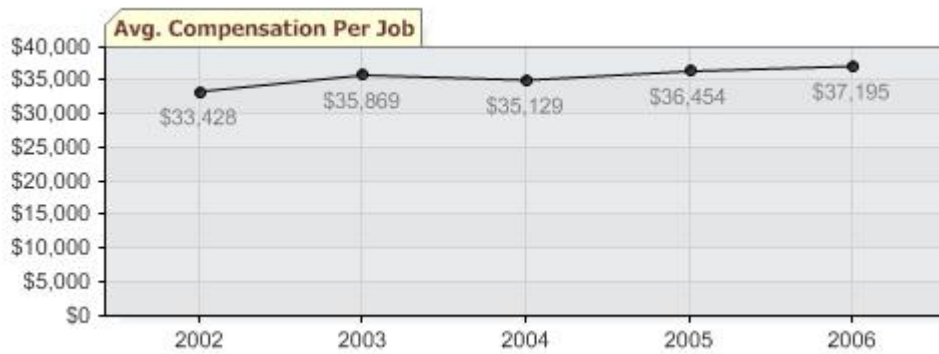
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$29,216	\$32,339	\$3,123	10.7%	\$37,530	86.2%
Ag., For., Fishing, & Hunt.	\$16,983	\$22,758	\$5,775	34.0%	\$28,008	81.3%
Mining	\$43,230	\$41,675	-\$1,555	-3.6%	\$57,315	72.7%
Construction	\$34,858	\$39,869	\$5,011	14.4%	\$44,754	89.1%
Manufacturing	\$38,794	\$42,194	\$3,399	8.8%	\$51,148	82.5%
Wholesale Trade	\$36,741	\$41,659	\$4,918	13.4%	\$51,432	81.0%
Retail Trade	\$18,917	\$19,586	\$669	3.5%	\$22,581	86.7%
Trans. & Warehousing	\$27,744	\$31,518	\$3,774	13.6%	\$38,012	82.9%
Utilities	\$59,914	\$73,870	\$13,956	23.3%	\$68,267	108.2%
Information	\$36,540	\$39,380	\$2,840	7.8%	\$46,311	85.0%
Finance & Insurance	\$36,558	\$38,965	\$2,407	6.6%	\$52,649	74.0%
Real Est., Rent., Leasing	\$21,691	\$25,595	\$3,904	18.0%	\$32,614	78.5%
Prof. & Tech. Svcs.	\$33,973	\$42,805	\$8,831	26.0%	\$51,451	83.2%
Mgt.of Companies	\$107,858	\$125,953	\$18,095	16.8%	\$72,682	173.3%
Admin. & Waste Svcs.	\$17,584	\$20,657	\$3,073	17.5%	\$24,934	82.8%
Education Svcs.	\$19,269	\$21,185	\$1,916	9.9%	\$31,029	68.3%
Health Care & Social Assist.	\$32,670	\$37,253	\$4,583	14.0%	\$37,706	98.8%
Arts, Ent. & Rec.	\$23,840	\$18,377	-\$5,464	-22.9%	\$29,251	62.8%
Accom. & Food Svcs.	\$10,873	\$11,922	\$1,049	9.6%	\$12,442	95.8%
Other Svcs.	\$19,565	\$23,455	\$3,891	19.9%	\$24,862	94.3%
Fed.I, State & Local Govt.	\$34,042	\$37,145	\$3,104	9.1%	\$37,054	100.2%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

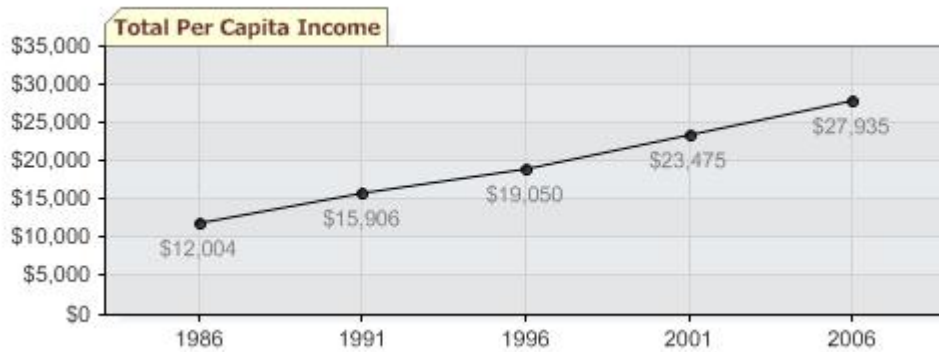
	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$33,428	\$35,869	\$35,129	\$36,454	\$37,195
Change Since 2002		\$2,441	\$1,701	\$3,026	\$3,767
Pct. Change Since 2002		7.3%	5.1%	9.1%	11.3%



Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$12,004	\$15,906	\$19,050	\$23,475	\$27,935
Change Since 1986		\$3,902	\$7,046	\$11,471	\$15,931
Pct. Change Since 1986		32.5%	58.7%	95.6%	132.7%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	\$59,263
Median household income in 2007 (ACS)	\$37,534
Average Wage Per Job in 2007 (BLS)	\$32,338
Wage Growth since 1997 (BLS)	33.5%

Source: US Census Bureau & Bureau of Labor Statistics

Firms and Employment by Size

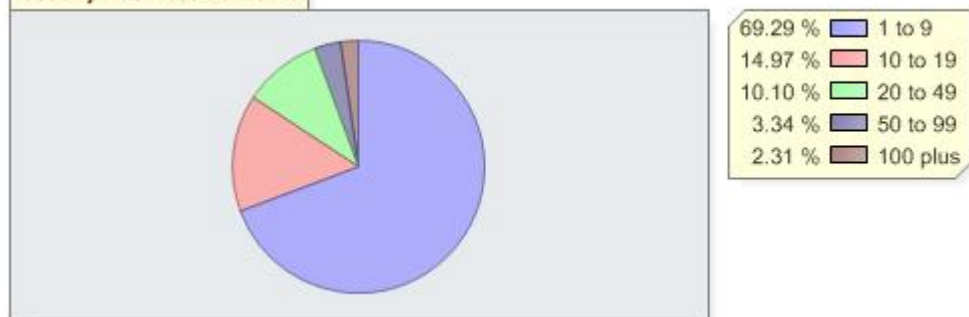
Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	2,134	110	5.4%	69.3%
10-19 employees	461	1	0.2%	15.0%
20-49 employees	311	24	8.4%	10.1%

50-99 employees	103	6	6.2%	3.3%
100 plus employees	71	11	18.3%	2.3%
TOTAL	3,080	152	5.2%	100.0%

County Business Patterns

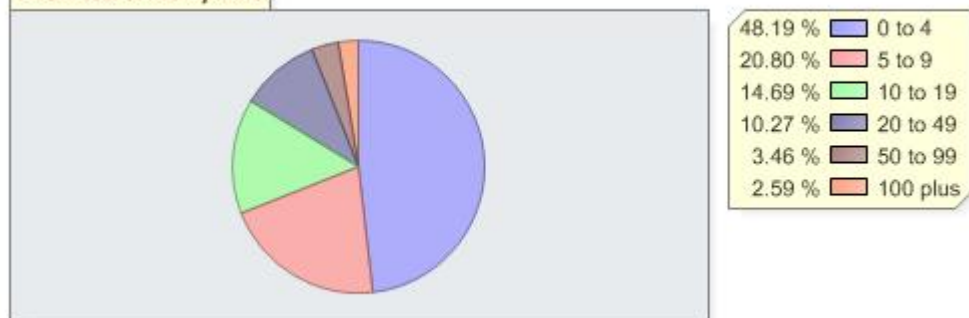


Source: U.S. Census Bureau

Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	1,450	48.2%
5 to 9 employees	626	20.8%
10 to 19 employees	442	14.7%
20 to 49 employees	309	10.3%
50 to 99 employees	104	3.5%
100 plus employees	78	2.6%
TOTAL	3,009	100.0%

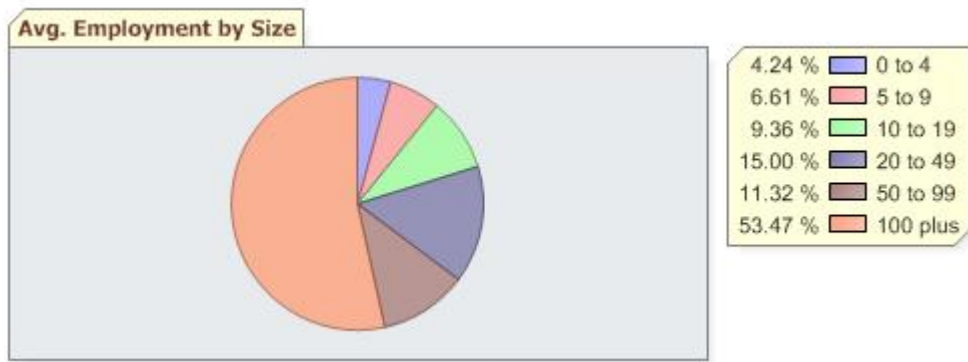
Business Units by Size



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	2,641	4.2%
5 to 9 employees	4,120	6.6%
10 to 19 employees	5,831	9.4%
20 to 49 employees	9,344	15.0%
50 to 99 employees	7,052	11.3%
100 plus employees	33,316	53.5%
TOTAL	62,304	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.